

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Notice of Effectiveness

Effectiveness Date: October 23, 2017 9:00 A.M.

Form: S-4

CIK: [0000809248](#)

Company Name: CARROLS RESTAURANT GROUP, INC.

File Number: [333-220679](#)

CIK: [0000017927](#)

Company Name: CARROLS CORP

File Number: [333-220679-03](#)

CIK: [0001559597](#)

Company Name: Carrols LLC

File Number: [333-220679-02](#)

CIK: [0001715856](#)

Company Name: REPUBLIC FOODS, INC.

File Number: [333-220679-01](#)